

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

03/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,445.17	0.7	8.7	21.6	20.6	3.3	2.9	1.83%
MSCI Emerging Markets Index	1,048.96	(0.9)	2.5	15.0	15.0	1.7	1.7	2.77%
MSCI FM FRONTIER MARKETS	526.60	0.3	3.9	11.5	12.8	1.6	1.8	4.19%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	490.89	0.3	(7.6)	9.7	14.3	1.5	1.7	4.92%
Muscat Stock Exchange MSX 30 Index	4,826.03	(0.2)	6.9	12.9	11.9	1.0	0.8	5.49%
Tadawul All Share Index	11,805.14	1.5	(1.4)	20.1	22.2	2.3	2.3	3.52%
Dubai Financial Market General Index	4,003.75	0.6	(1.4)	7.9	12.0	1.2	1.0	6.00%
FTSE ADX GENERAL INDEX	8,928.07	0.7	(6.8)	17.8	21.0	2.6	2.2	2.20%
Qatar Exchange Index	9,400.80	0.2	(13.2)	10.6	14.6	1.2	1.5	5.07%
Bahrain Bourse All Share Index	2,034.01	0.0	3.2	7.8	11.3	0.8	0.9	8.26%
Boursa Kuwait All Share Price Return Ir	7,025.56	(0.6)	3.1	17.6	20.1	1.7	1.5	3.33%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	547.51	(0.5)	3.5	16.7	16.9	1.7	1.7	2.69%
MSCI AC Asia Ex. Japan Index	670.63	(0.8)	4.5	16.4	16.6	1.6	1.6	0.00%
Nikkei 225	38,923.03	1.1	16.3	27.0	25.2	2.1	1.9	1.67%
S&P/ASX 200	7,761.03	0.8	2.2	19.4	19.1	2.2	2.2	3.78%
Hang Seng Index	18,403.04	1.8	8.0	10.1	11.1	1.1	1.1	4.05%
NSE Nifty 50 Index	23,270.85	3.3	7.1	22.7	24.7	3.7	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.67	0.3	8.1	15.7	16.4	2.1	1.9	3.21%
MSCI Emerging Markets Europe Index	132.54	(0.1)	13.0	7.7	7.0	1.3	1.0	4.17%
FTSE 100 Index	8,292.40	0.2	7.2	14.9	14.4	1.9	1.7	3.88%
Deutsche Boerse AG German Stock Inc	18,636.84	0.8	11.3	16.3	15.7	1.7	1.6	2.96%
CAC 40	8,013.41	0.3	6.2	13.9	16.7	2.0	1.8	3.09%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,216.35	0.7	9.9	24.6	22.9	4.5	4.0	1.41%
S&P 500 INDEX	5,277.51	0.8	10.6	24.6	22.7	4.8	4.1	1.36%
Dow Jones Industrial Average	38,686.32	1.5	2.6	22.2	20.2	4.9	4.5	1.88%
NASDAQ Composite Index	16,735.02	(0.0)	11.5	40.5	37.1	6.5	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	573.28	-0.9	7.0	-30%	151%
Gold Spot \$/Oz	2,327.84	0.0	12.8	-4%	121%
BRENT CRUDE FUTR Aug24	81.05	-0.1	6.4	-11%	79%
Generic 1st'OQA' Future	81.70	0.4	7.0	-35%	343%
LME COPPER 3MO (\$)	10,040.00	-0.9	17.3	-8%	132%
SILVER SPOT \$/OZ	30.29	-0.4	27.3	-6%	153%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,826.03							
Change	-7.28	-0.15%						
Previous Close	4,833.31		Financial Sector	7,967.99	7,981.50	-0.17%	-0.59%	7.78%
Open	4,833.31		Industry Sector	5,918.28	5,962.30	-0.74%	0.05%	8.09%
Day's High	4,833.31		Services Sector	1,799.79	1,804.40	-0.26%	-0.11%	14.96%
Day's Low	4,824.18		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.91%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,805.14							
Change	180.04	1.55%	Tadawul Banks	11,397.89	11,138.15	2.33%	3.57%	3.57%
Previous Close	11,625.10		Tadawul Energy	5,477.07	5,375.27	1.89%	0.08%	0.08%
Open	11,682.16		Tadawul Utilities	14,016.37	14,271.72	-1.79%	1.78%	1.78%
Day's High	11,806.48		Tadawul Telecom	7,422.38	7,278.79	1.97%	4.34%	4.34%
Day's Low	11,655.84		Tadawul Insurance	10,583.78	10,348.54	2.27%	4.51%	4.51%
YTD Change	-1.36%		Tadawul Retailing	7,755.56	7,486.10	3.60%	4.25%	4.25%
Volume Mn	223,251.10		Tadawul Food & Beverages	5,862.10	5,823.70	0.66%	2.91%	2.91%
Value Traded Mn	13,138.62		Tadawul Media	27,572.81	26,190.16	5.28%	3.86%	3.86%
Traded / Listed Stocks	234	228	Tadawul Materials	5,922.03	5,816.81	1.81%	1.69%	1.69%
			Tadawul Capital Goods	11,868.46	11,809.66	0.50%	1.06%	1.06%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MATAAM BAYT ALSHATIRA LILWAJ	11.9	8.18%	GROUP FIVE PIPE SAUDI LTD	42.35	-3.97%	ANAAM INTERNATIO	1.29	56900.91
ANAAM INTERNATIONAL HOLDING	1.29	7.50%	UNITED INTERNATIONAL TRANSP	74.00	-3.27%	TOURISM ENTERPRIS	0.85	18836.48
BANK AL-JAZIRA	16.06	6.91%	ALDREES PETROLEUM AND TRANSP	116.00	-2.85%	SAUDI ARABIAN OIL C	28.95	10493.16
SAUDI RESEARCH & MEDIA GROUP	213.2	6.60%	MOUWASAT MEDICAL SERVICES CO	113.40	-2.41%	AL-BAHA DEVELOPMI	0.13	8773.90
NATIONAL GAS & INDUSTRIALIZA	89.5	5.42%	AL BABBAIN POWER & TELECOMMU	36.15	-2.30%	BANK AL-JAZIRA	16.06	5417.90

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,003.75							
Change	25.82	0.65%						
Previous Close	3,977.93		Real Estate & Construction	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Open	3,983.02		Banking	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
			Investment and Financial	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Day's High	4,011.88		Insurance	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Day's Low	3,981.94		Consumer Staples	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
YTD Change	-0.01		Services	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
			Industrial	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Volume Mn	93,285.17		Telecommunication	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Value Traded Mn	545.53		Transportation	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK OF DUBAI	6.62	10.15%	AMLAQ FINANCE	0.724	-1.50%	DRAKE & SCULL INTEI	0.31	61,368.80
AIR ARABIA PJSC	2.39	3.46%	TAKAFUL EMARAT INSURANCE	0.54	-1.10%	UNION PROPERTIES F	0.38	15,516.94
DRAKE & SCULL INTERNATIONAL	0.313	2.96%	EMAAR DEVELOPMENT PJSC	7.36	-0.81%	EMAAR PROPERTIES I	7.53	7,525.14
TABREED	3.14	1.29%	AJMAN BANK PJSC	1.75	-0.57%	DEYAAR DEVELOPME	0.70	6,736.62
ARAMEX PJSC	2.73	1.11%	DUBAI INVESTMENTS PJSC	2.13	-0.47%	DUBAI ISLAMIC BANK	5.55	5,122.80

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,928.07							
Change	65.49	0.74%						
Previous Close	8,862.58		Financial	16,092.87	15,958.67	0.84%	0.84%	0.84%
Open	8,862.58		Telecommunication	4,000.52	4,002.29	-0.04%	-0.04%	-0.04%
Day's High	8,973.98		Consumer Services	11,986.11	11,849.45	1.15%	1.15%	1.15%
Day's Low	8,862.58		Basic Material	4,518.48	4,497.65	0.46%	0.46%	0.46%
YTD Change	-6.78%		Industrials	2,435.35	2,382.36	2.22%	2.22%	2.22%
			Utilities	10,488.75	10,329.83	1.54%	1.54%	1.54%
Volume Mn	439,503.80		Energy	1,908.50	1,890.14	0.97%	0.97%	0.97%
Value Traded Mn	2,027.76		Health Care	2,724.66	2,732.69	-0.29%	-0.29%	-0.29%
Traded / Listed Stocks	72	84	Real Estate	8,304.86	8,361.03	-0.67%	-0.67%	-0.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.23	8.49%	GULF CEMENT CO	0.395	-8.14%	MULTIPLY GROUP	1.89	21893.92
PALMS SPORTS P.J.S.C	10.2	5.81%	HAYAH INSURANCE CO PJSC	1.07	-6.14%	MANAZEL REAL ESTA'	0.34	15473.40
ALPHA DHABI HOLDING PJSC	11.32	4.24%	SUDATEL TELECOM GROUP LTD	0.251	-4.92%	ESHRAQ INVESTMEN'	0.31	14341.38
UNITED ARAB BANK PJSC	1.14	3.64%	APEX INVESTMENT CO PSC	1.57	-3.68%	DANA GAS	0.63	8314.86
FIRST ABU DHABI BANK PJSC	11.88	2.41%	EASY LEASE MOTOR CYCLE PRJSC	27	-3.50%	ALDAR PROPERTIES P	5.46	7464.11

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,400.80							
Change	15.35	0.16%						
Previous Close	9385.45		Total Return	21,144.31	21,109.78	0.16%	0.88%	0.88%
Open	9385.45		Rayan Islamic	4,471.42	4,466.36	0.11%	0.56%	0.56%
Day's High	9427.46		All Share	3,296.69	3,293.72	0.09%	0.68%	0.68%
Day's Low	9378.68		Banks & Finance	3,888.64	3,878.23	0.27%	0.77%	0.77%
YTD Change	-0.1320173		Industrials	3,902.96	3,900.88	0.05%	-0.08%	-0.08%
Volume Mn	116.604		Transportation	5,008.49	5,026.21	-0.35%	0.96%	0.96%
Value Traded Mn	346.8282		Real Estate	1,588.25	1,580.15	0.51%	0.76%	0.76%
Traded / Listed Stocks	20	51	Insurance	2,230.98	2,262.49	-1.39%	-2.38%	-2.38%
			Telecommunications	1,513.19	1,508.76	0.29%	0.28%	0.28%
			Consumer Goods	7,251.85	7,256.50	-0.06%	3.96%	3.96%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MEDICARE GROUP	4.33	4.82%	QATAR GENERAL INSURANCE & RE	0.98	-6.48%	QATAR ALUMINUM I	1.37	14223.36
QATAR ISLAMIC INSURANCE GROU	8.28	1.69%	DOHA INSURANCE CO	2.35	-4.13%	MASRAF AL RAYAN	2.31	9329.29
BARWA REAL ESTATE CO	2.86	0.88%	QATAR EXCHANGE INDEX ETF	9.26	-3.55%	MAZAYA REAL ESTAT	0.65	7660.27
QATAR ISLAMIC BANK	17.37	0.70%	LESHA BANK LLC	1.31	-1.80%	QATAR GERMAN CO I	1.75	5999.11
OOREDQO QPSC	9.46	0.37%	WIDAM FOOD CO	2.50	-1.57%	MESAIEED PETROCHE	1.69	5900.56

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,034.01							
Change	0.35	0.02%						
Previous Close	2,033.66		MSCI Bahrain	160.47	159.48	0.62%	0.62%	0.62%
Open	2,033.66		MSCI Bahrain Domestic Islamic	61.76	61.11	1.06%	1.06%	1.06%
Day's High	2034.970		MSCI Bahrain Net TR USD	430.15	430.15	0.00%	0.00%	0.00%
Day's Low	2033.120							
YTD Change	3.17%							
Volume Mn	3,017.13							
Value Traded Mn	1.012							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
INOVEST CO BSC	0.34	1.52%	ITHMAAR HOLDING BSC	0.03	-6.67%	AL SALAM BANK BSC	0.23	918.90
ALUMINIUM BAHRAIN BSC	1.20	0.42%	ZAIN BAHRAIN BSCC	0.13	-0.79%	GFH FINANCIAL GROU	0.30	561.34
BBK BSC	0.51	0.20%	SEEF PROPERTIES	0.13	-0.79%	SEEF PROPERTIES	0.13	239.89
-	-	-	BAHRAIN KUWAIT INSURANCE	0.36	-0.45%	BAHRAIN COMMERCIAL	0.34	179.61
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.34	-0.30%	NATIONAL BANK OF I	0.54	150.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,025.56							
Change	-40.30	-0.57%	Industrials	762.41	752.37	1.33%	2.81%	-16.02%
Previous Close	7,065.86		Banks	1,729.01	1,745.01	-0.92%	-0.72%	4.95%
Open	7,065.54		Consumer Service	889.47	902.80	-1.48%	1.45%	35.06%
			Technology	1,731.45	1,731.45	0.00%	1.71%	199.37%
Day's High	7,078.15		Real Estate	1,324.77	1,330.28	-0.41%	-0.12%	9.22%
Day's Low	7,021.70		Financial Services	1,354.86	1,356.54	-0.12%	-0.40%	11.77%
YTD Change	3.06%		Telecom	991.27	994.22	-0.30%	-0.57%	-10.30%
			Health Care	445.90	445.90	0.00%	0.00%	-7.52%
Volume Mn	0.19		Insurance	2,527.38	2,525.94	0.06%	0.67%	10.23%
Value Traded Mn	49.44		Basic Materials	839.25	839.85	-0.07%	-0.12%	12.51%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
COMBINED GROUP CONTRACTING	680.00	8.80%	ALIMTIAZ INVESTMENT GROUP	54.10	-7.20%	KUWAIT FINANCE HO	720.00	15855.27
NATIONAL PETROLEUM SERVICES	899.00	7.66%	AL MASAKEN INTL REAL ESTATE	30.50	-7.01%	AL-EID FOOD KSC	212.00	14173.02
OSOS HOLDING GROUP CO	92.00	6.24%	GULF INVESTMENT HOUSE KSC	363.00	-5.47%	GULF BANK	256.00	9778.25
KUWAIT REAL ESTATE HOLDING C	35.00	4.48%	PALMS AGRO PRODUCTION CO	151.00	-5.03%	ALIMTIAZ INVESTMEI	54.10	8525.99
INTEGRATED HOLDING CO KCSC	527.00	3.33%	METAL & RECYCLING CO	89.30	-4.90%	ACICO INDUSTRIES CI	80.30	7202.74

Source: FSC